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## TRUSTEE NOTEHOLDER MEETING NOTICE - 17 JULY 2025

[ANNINGTON FUNDING PLC](#)

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Annington Funding PLC  
17 July 2025

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### **ANNINGTON FUNDING PLC**

(THE "ISSUER")

announces Noteholder Meeting convened by the Trustee for its

£600,000,000 3.184 per cent. notes due 12 July 2029 (ISIN: XS1645518652) (the "**2029 Notes**")

£400,000,000 2.308 per cent. notes due 6 October 2032 (ISIN: XS239361830) (the "**2032 Notes**")

£625,000,000 3.685 per cent. notes due 12 July 2034 (ISIN: XS1645518736) (the "**2034 Notes**")

£760,000,000 3.935 per cent. notes due 12 July 2047 (ISIN: XS1645518819) (the "**2047 Notes**")

£400,000,000 2.924 per cent. notes due 6 October 2051 (ISIN: XS2393618462) (the "**2051 Notes**")

in each case, issued by the Issuer and guaranteed by Annington Limited ("**AL**"), Annington Property Limited ("**APL**") and Annington Homes Limited ("**AHL**") and together with AL and APL, the "**Guarantors**" and each a "**Guarantor**") under the Offeror's £5,000,000,000 Euro Medium Term Note Programme in each case constituted (as applicable) by the trust deed dated 28 June 2017 between the Issuer and the Guarantors and BNY Mellon Corporate Trustee Services as trustee (the "**Trustee**") (the "**2017 Trust Deed**") as amended on 27 September 2021 (the "**2021 Trust Deed**" and together with the 2017 Trust Deed, the "**Trust Deeds**")

(together, the "**Outstanding Notes**")

Capitalised terms not defined herein shall have the meaning given to them in the Trust Deeds.

The Issuer has been notified by the Trustee on 17 July 2025 that the Trustee has convened a meeting of the holders of the Outstanding Notes to be held on 8 August 2025 to consider an Extraordinary Resolution of the holders of the Outstanding Notes. The Trustee has informed the Issuer that notice of the meeting has been provided to the holders through the clearing systems.

This announcement is made by:

**ANNINGTON FUNDING PLC** as Issuer

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