

**NOTICE TO HOLDERS OF
ANNINGTON FUNDING PLC**

**£625,000,000 2.646% Sterling Fixed Rate Bonds due 12 July 2025
£600,000,000 3.184% Sterling Fixed Rate Bonds due 12 July 2029
£625,000,000 3.685% Sterling Fixed Rate Bonds due 12 July 2034
£625,000,000 3.935% Sterling Fixed Rate Bonds due 12 July 2047
€600,000,000 1.650% Euro Fixed Rate Bonds due 12 July 2024**

**(ISIN: XS1645518496 and XS1645518652 and XS1645518736 and
XS1645518819 and XS1645519031)**

Annington Limited (The Parent) gives notice to the Noteholders of an investor update conference call which will be held at 14.00 (London Time) on November 7th 2018, and will be moderated so that following the presentation, by the Chief Executive Officer and Chief Financial Officer, the call will be opened up for Investor questions.

Any Investor wishing to raise specific questions should forward these to Andrew Chadd using the email listed below, in advance of the conference call, to ensure that the necessary information can be gathered and presented, as part of this section of the call. Other questions arising on the day should be communicated to the operator and will be dealt with following the formal presentation and any questions submitted in advance of the call.

Dial in instructions and details for various geographies are attached.

A digital recording of the call will then subsequently be made available on the Annington website (www.annington.co.uk) for a period of 7 days, after which a transcript of the call will be available.

Any questions regarding this notice should be forwarded to Andrew Chadd, Chief Finance Officer, Annington Limited, telephone 020 7960 7500 or by email at andrewc@annington.co.uk.

Annington Limited
October 29th 2018

To join this event, please use the below Click to Join link 5-10 minutes prior to start time, where you will be asked to enter your phone number and registration details. Our Event Conferencing system will call you on the phone number you provide and place you into the event. Please note that the Click To Join link will be active 15 minutes prior to the event.

[Click to Join >>](#)

Moderator Name:	Andrew Chadd
Company Name:	Annington Management Ltd (EVENT)
Event Conference Title:	Annington Limited - Annual Report - Investor Update
Time Zone:	Dublin, Edinburgh, Lisbon, London (UTC)
Start Time/Date:	14:00 Wednesday, November, 07 2018
Duration:	60 minutes