



**LONDON
STOCK
EXCHANGE**
An LSEG Business

NS Miscellaneous

TRUSTEE NOTEHOLDER MEETING UPDATE - 23 JULY 2025

[ANNINGTON FUNDING PLC](#)

Released 09:04:20 23 July 2025

RNS Number : 2239S
Annington Funding PLC
23 July 2025

23 July 2025

ANNINGTON FUNDING PLC

(THE "ISSUER")

announces new date for a Noteholder Meeting convened by the Trustee for its

£600,000,000 3.184 per cent. notes due 12 July 2029 (ISIN: XS1645518652) (the "**2029 Notes**")
£400,000,000 2.308 per cent. notes due 6 October 2032 (ISIN: XS239361830) (the "**2032 Notes**")
£625,000,000 3.685 per cent. notes due 12 July 2034 (ISIN: XS1645518736) (the "**2034 Notes**")
£760,000,000 3.935 per cent. notes due 12 July 2047 (ISIN: XS1645518819) (the "**2047 Notes**")
£400,000,000 2.924 per cent. notes due 6 October 2051 (ISIN: XS2393618462) (the "**2051 Notes**")

in each case, issued by the Issuer and guaranteed by Annington Limited ("**AL**"), Annington Property Limited ("**APL**") and Annington Homes Limited ("**AHL**") and together with AL and APL, the "**Guarantors**" and each a "**Guarantor**") under the Offeror's £5,000,000,000 Euro Medium Term Note Programme in each case constituted (as applicable) by the trust deed dated 28 June 2017 between the Issuer and the Guarantors and BNY Mellon Corporate Trustee Services as trustee (the "**Trustee**") (the "**2017 Trust Deed**") as amended on 27 September 2021 (the "**2021 Trust Deed**" and together with the 2017 Trust Deed, the "**Trust Deeds**")

(together, the "**Outstanding Notes**")

Capitalised terms not defined herein shall have the meaning given to them in the Trust Deeds.

Further to the notification received by the Issuer from the Trustee on 17 July 2025 that the Trustee has convened a meeting of the holders of the Outstanding Notes (the "**Meeting**") to be held on 8 August 2025 to consider an Extraordinary Resolution of the holders of the Outstanding Notes, the Issuer received a further notification from the Trustee on 22 July 2025 regarding the Meeting.

The notification received by the Issuer from the Trustee on 22 July 2025 confirms that the date of the Meeting has changed, and that the Meeting will now be held on 18 August 2025 instead of 8 August 2025. The Trustee has informed the Issuer that notice of the new date for the Meeting will be provided to the holders through the clearing systems.

This announcement is made by:

ANNINGTON FUNDING PLC as Issuer

This information is provided by RNS, the news service of the London Stock Exchange. RNS is approved by the Financial Conduct Authority to act as a Primary Information Provider in the United Kingdom. Terms and conditions relating to the use and distribution of this information may apply. For further information, please contact ms@lse.com or visit www.rns.com.

RNS may use your IP address to confirm compliance with the terms and conditions, to analyse how you engage with the information contained in this communication, and to share such analysis on an anonymised basis with others as part of our commercial services. For further information about how RNS and the London Stock Exchange use the personal data you provide us, please see our [Privacy Policy](#).

END

London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. [Terms and conditions](#), including restrictions on use and distribution apply.

© 2025 London Stock Exchange plc. All rights reserved.