

**NOTICE TO HOLDERS OF
ANNINGTON FUNDING PLC**

**£625,000,000 2.646% Sterling Fixed Rate Bonds due 12 July 2025
£600,000,000 3.184% Sterling Fixed Rate Bonds due 12 July 2029
£625,000,000 3.685% Sterling Fixed Rate Bonds due 12 July 2034
£625,000,000 3.935% Sterling Fixed Rate Bonds due 12 July 2047
€600,000,000 1.650% Euro Fixed Rate Bonds due 12 July 2024**

**(ISIN: XS1645518496 and XS1645518652 and XS1645518736 and
XS1645518819 and XS1645519031)**

Following the RNS announcement released today, Annington Limited (The Parent) gives notice to the Noteholders of an RNS announcement - investor update conference call which will be held at 14.00 (London Time) on March 11th 2019, and will be moderated so that following the presentation, by the Chief Executive Officer and Chief Financial Officer, the call will be opened up for Investor questions.

Any Investor wishing to raise specific questions should forward these to Andrew Chadd using the email listed below, in advance of the conference call, to ensure that the necessary information can be gathered and presented, as part of this section of the call. Other questions arising on the day should be communicated to the operator and will be dealt with following the formal presentation and any questions submitted in advance of the call.

Dial in instructions and details for various geographies are attached.

A digital recording of the call will then subsequently be made available on the Annington website (www.annington.co.uk) for a period of 7 days, after which a transcript of the call will be available.

Any questions regarding this notice should be forwarded to Andrew Chadd, Chief Finance Officer, Annington Limited, telephone 020 7960 7500 or by email at investorrelations@annington.co.uk

Annington Limited
March 7th 2019

Participant Access Information

[Click here to Join Call >>](#)

(<https://event.mymeetingroom.com/Public/EventMeet/P2IkPTM4MjU2ODMmbGFuZ3VhZ2U9ZW5nbGlzaA==>)

No need to dial in. From any device, click the link above, then simply enter your details and phone number to have the system call you.

Moderator Name:	Andrew Chadd
Company Name:	Annington Management Ltd
Event Conference Title:	Annington Limited - RNS Announcement - Investor Update
Time Zone:	Dublin, Edinburgh, Lisbon, London (UTC)
Start Time/Date:	14:00 Monday, March 11, 2019
Duration:	60 minutes
Participant Passcode:	903649

Use the Click to Join option above for the easiest way to join your conference or [view the complete list of access numbers and conference start times](https://event.mymeetingroom.com/Public/ConferenceDialinNumbers/P2NvbmZlcmVuY2VJZD0zOD1NjgzJmxbmd1YWdlPWVvZ2xpc2gmdHlwZT1wYXJ0) (<https://event.mymeetingroom.com/Public/ConferenceDialinNumbers/P2NvbmZlcmVuY2VJZD0zOD1NjgzJmxbmd1YWdlPWVvZ2xpc2gmdHlwZT1wYXJ0>)

Using the Click to Join link is the preferred method to accurately obtain your attendance information. The link becomes active 15 minutes prior to start time.

When you use the Click to Join link, simply enter the requested information, and the system will call you.