

VS Result of Meeting

RESULTS OF MEETINGS: 2029 AND 2034 NOTES

[ANNINGTON FUNDING PLC](#)

Released 15:57:14 27 October 2025

RNS Number : 9900E
Annington Funding PLC
27 October 2025

THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF NOTEHOLDERS. IF NOTEHOLDERS ARE IN ANY DOUBT AS TO THE ACTION THEY SHOULD TAKE OR ARE UNSURE OF THE IMPACT OF THE IMPLEMENTATION OF THE EXTRAORDINARY RESOLUTIONS, THEY SHOULD SEEK THEIR OWN FINANCIAL AND LEGAL ADVICE IMMEDIATELY FROM THEIR STOCKBROKER, BANK MANAGER, SOLICITOR, ACCOUNTANT OR OTHER FINANCIAL ADVISER AUTHORISED UNDER THE FINANCIAL SERVICES AND MARKETS ACT 2000, AS AMENDED (IF THEY ARE IN THE UNITED KINGDOM) OR OTHER APPROPRIATELY AUTHORISED INDEPENDENT FINANCIAL ADVISER.

27 October 2025

ANNINGTON FUNDING PLC

(THE "ISSUER")

announces the results of the meetings of the holders of outstanding

£600,000,000 3.184 per cent. notes due 12 July 2029 (ISIN: XS1645518652) (the "**2029 Notes**")

£625,000,000 3.685 per cent. notes due 12 July 2034 (ISIN: XS1645518736) (the "**2034 Notes**")

in each case, issued by the Issuer and guaranteed by Annington Limited ("**AL**"), Annington Property Limited ("**APL**") and Annington Homes Limited ("**AHL**") and together with AL and APL, the "**Guarantors**" and each a "**Guarantor**") under the Issuer's £5,000,000,000 Euro Medium Term Note Programme

The adjourned meetings of each of the 2029 Noteholders and 2034 Noteholders announced in a notice published on 13 October 2025 (to be read in conjunction with notices of meetings published on 18 September 2025) (each a "**Noteholder Meeting Notice**" and together, the "**Noteholder Meeting Notices**") were held on 27 October 2025 at the offices of Sullivan & Cromwell LLP, 1 New Fetter Lane, London, EC4A 1AN (the "**2029 Adjourned Meeting**" and "**2034 Adjourned Meeting**" respectively and together, the "**Adjourned Meetings**").

Capitalised terms used in this announcement and not otherwise defined have the meanings given to them in the Noteholder Meeting Notices.

The Issuer hereby announces that the necessary quorum was not satisfied at the 2029 Adjourned Meeting. The Chairman has, in accordance with the Trust Deeds, dissolved the meeting of the 2029 Noteholders.

The Issuer hereby announces that the necessary quorum was satisfied at the 2034 Adjourned Meeting and each of the Extraordinary Resolutions were approved by the 2034 Noteholders.

Pursuant to the Trust Deeds the power to appoint a new trustee in respect of the 2034 Notes is vested in the Issuer but no person shall be appointed as trustee who shall not previously have been approved by an Extraordinary Resolution. The Issuer proposes to notify the 2034 Noteholders in due course of the appointment of a replacement trustee for the 2034 Notes.

This notice, and any non-contractual obligations arising out of or in connection with it, is governed by, and shall be construed in accordance with, English law.

The contact details for the Information and Tabulation Agent are set out below:

THE INFORMATION AND TABULATION AGENT

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This Notice is given by:

ANNINGTON FUNDING PLC as Issuer

For further information, holders of the 2029 Notes and/or 2034 Notes should contact:

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