

RNS Miscellaneous

Announcement of Annington Funding plc's Roadshow

ANNINGTON FUNDING PLC

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ANNINGTON FUNDING PLC

(incorporated with limited liability in England and Wales)

Announcement of Annington Funding plc's Roadshow

Annington Funding plc (the "**Company**") announces that it has mandated Goldman Sachs International as Sole Global Coordinator, with Barclays Bank plc, Goldman Sachs International and J.P. Morgan Securities plc as Joint Active Bookrunners, to arrange a series of fixed income investor calls commencing on Monday 27th September 2021.

A GBP-denominated, senior, unsecured, Reg S, Bearer, benchmark sized note offering with maturities of 11-years and around 30-years is expected to follow, subject to market conditions. The notes will be issued by the Company under its Euro Medium Term Note Programme and guaranteed by Annington Limited, Annington Homes Limited and Annington Property Limited.

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For the purposes of UK MAR and Article 2 of the Commission Implementing Regulation (EU) 2016/1055 as it forms part of domestic law by virtue of the EUWA, this announcement is made by Stephen Leung, Chief Financial Officer, Annington Funding plc.

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