

RNS Publication of Final Terms

Publication of Final Terms - £4,000,000,000 EMTN

ANNINGTON FUNDING PLC

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Annington Funding PLC
06 October 2021

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(incorporated with limited liability in England and Wales)

6 October 2021

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Publication of Final Terms under its £4,000,000,000 Euro Medium Term Note Programme (the EMTN Programme)

Annington Funding plc (the "**Company**") has published the following Final Terms under its EMTN Programme in respect of Notes issued by Annington Funding plc and guaranteed by Annington Limited, Annington Homes Limited and Annington Property Limited:

- Final Terms dated 4 October 2021 in respect of an issue of £400,000,000 2.308 per cent. fixed rate notes due 2032
- Final Terms dated 4 October 2021 in respect of an issue of £400,000,000 2.924 per cent. fixed rate notes due 2051

To view the full documents, please paste the following URL into the address bar of your browser: <https://www.annington.co.uk/investor-relations/announcements>.

A copy of the Final Terms has been submitted to the National Storage Mechanism and will shortly be available for inspection at: <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

The Final Terms referred to above must be read in conjunction with the Offering Circular dated 27 September 2021 which constitutes a base prospectus for the purposes of Regulation (EU) 2017/1129, as it forms part of UK domestic law pursuant to the European Union (Withdrawal) Act 2018.

Goldman Sachs International acted as Sole Global Coordinator, Barclays Bank PLC, Goldman Sachs International and J.P. Morgan Securities plc acted as Joint Active Bookrunners, BNP Paribas, ICBC Standard Bank plc and NatWest Markets Plc acted as Joint Passive Bookrunners and AIB Group (UK) p.l.c. acted as Co-Manager in connection with the issue of the Notes.

The Company has been advised on the issue of the Notes by Numis Securities Limited.

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